

***Discovering high-grade vein systems in
premier mining districts***

Corporate Presentation

August 2026

TSXV:EQTY / OTCQB:EQMEF/ FRA-EGSD

Forward-Looking Statement

- Some of the statements contained in this presentation may be deemed “forward-looking statements.” These include estimates and statements that describe the Company’s future plans, objectives or goals, and expectations of a stated condition or occurrence.
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- The TSX Venture Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of the contents of this presentation, that has been prepared by management.
- Robert Macdonald, MSc., PGeo. is the VP of Exploration for Equity Metals Corporation and is the Qualified Person responsible for the supervision and preparation of the technical information in this disclosure.

Investment Highlights

*High-grade resource open
for expansion at Silver
Queen Project in B.C.
No Royalty burden*



*Exceptional assay results
demonstrate exploration
upside across several veins
New Drilling in 2026*



*Mineral Resource Increases
Ind: +187% AgEq
Inf: +30% AgEq
Update Expected Q3 2026*



*Additional prospective gold,
copper, diamond, silica sand
and critical metals*



*The new Arlington Project,
BC adds potentially
significant gold-copper
asset **New Drilling in 2026***



*Experienced management
and geological team with a
proven track record*



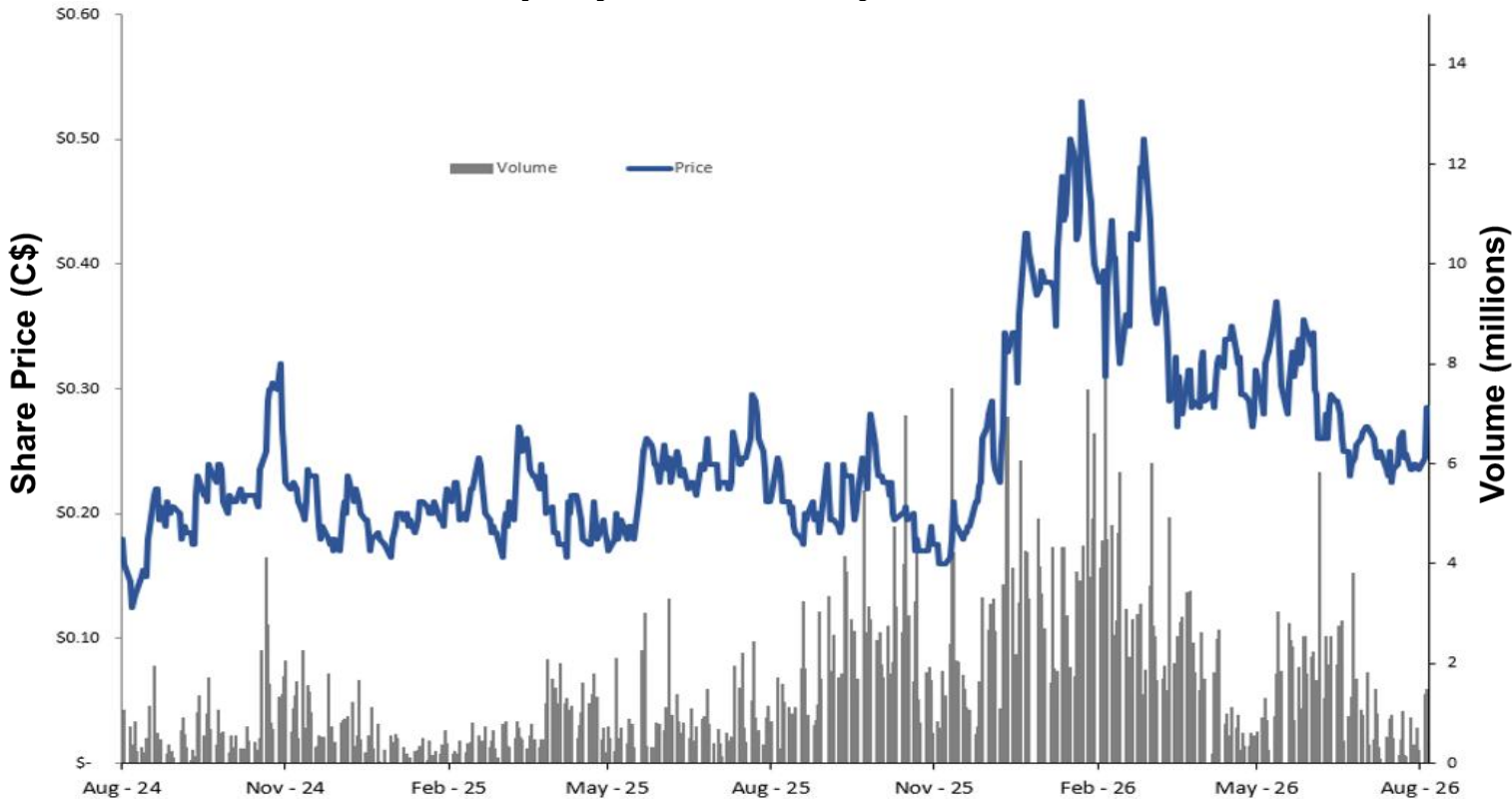
Capital Markets Profile

Capital Structure

Ticker	TSX-V: EQTY
Share Price (Aug 06, 2026)	C\$0.29
52-Week Trading Range	\$0.155 – C\$0.60
Basic Shares Outstanding	243.5M
Options	22.3M
Warrants	30.5M
FD Shares Outstanding	297M
Market Capitalization (basic)	C\$70.6M
Cash	C\$5.7M
Enterprise Value	C\$64.9M
EV/Oz AgEq	C\$0.76
Debt	Nil

Share Price and Volume (Since July 2024)

Equity Metals Corporation



• Last update: Aug 06, 2026
Source: stockwatch.com

Management Team & Board

Experienced team with a proven track record of exploration, discovery and development success in North America

Lawrence Page, LLB, KC – Chairman & Director

- Director/officer of several public prominent exploration and mining companies
- Major Projects and Mines involvement: *Penasquito, Mexico; Hemlo and Eskay Creek, Canada*

Joseph A. Kizis Jr., MSc., P.Geo – President & Director

- Vice President, Director, Bravada Gold Corporation
- 40 years experience in exploration for gold, silver, copper, molybdenum, lead and zinc in BC and abroad
- Major Projects involvement: *Wind Mountain, NV; Buffalo Valley, NV; Mount Hope, NV; Homestake Ridge, BC*

Killian Ruby, CPA, CA, B. Sc. (Acc) – CFO & Director

- President and CEO of Malaspina Consultants & Manex Resource Group
- Assurance Partner at Wolrige Mahon LLP
- Served as Senior Manager of KPMG LLP

Robert W.J. Macdonald, MSc., P.Geo. – VP Exploration

- Sr. Geologist, Manex Resource Group
- Major Projects involvement: *Cerro Las Minitas, Mx; Homestake Ridge, BC*

Courtney Shearer, B.Sc (Eng.), MBA, CPA, CMA – Director

- Served as Director and Consultant, San Gold Corporation

John R. Kerr – Director

- 50 years experience in discovery and development of significant mineral deposits in North America
- Major Projects involvement: *Santa Fe, NV; Calvada, NV; Mindora, NV; Ming Mine, NL; Rambler East, NL; Frasergold Deposit, BC*

Arie Page, LLB – Corporate Secretary

- Corporate Secretary for several public resource companies including Southern Silver Exploration Corp.

Equity Metals' Portfolio of Assets

Monument & WO Projects (NW Territories)

- Diamond-bearing kimberlites
- Nearby diamond production, ~40 km from both the Diavik and Ekati diamond mines

Silver Queen Project (British Columbia)

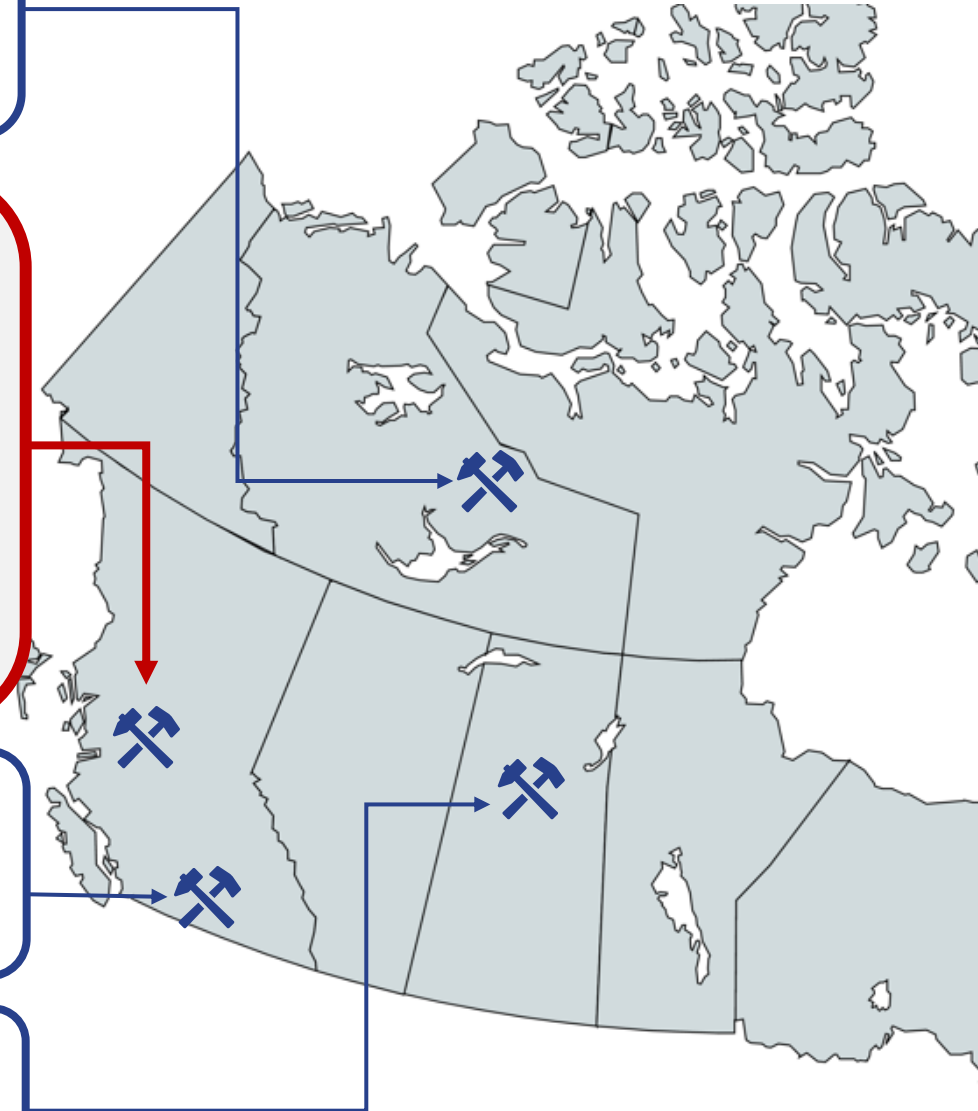
- Flagship, precious/base metal project near multiple producing/past-producing mines
- No underlying Royalties on the Property
- High-grade Mineral Resource (2022)¹
 - 62.8 Moz AgEq grading 565 g/t AgEq (indicated)
 - 22.5 Moz AgEq grading 365 g/t AgEq (inferred)
- Mineral Resource Update targeted for Q3 '26
- New Drilling for 2026

Arlington Project (British Columbia)

- Greenfields Au-Cu-Ag Project in Beaverdell District
- Multiple exploration targets with high grade assay results
- New Drilling for Q4 '26

La Ronge Silica Project (Saskatchewan)

- Unconsolidated, high-purity silica sand, potential feed to convert to silicon for the battery industry



1. Parameters for the NI 43-101 Compliant Mineral Resource Estimate are described on Slide 10 and in the EQTY News Release, dated Dec 1, 2022

Silver Queen Project

Project Highlights

Well-positioned, district-scale property in the Skeena Arch porphyry copper region

- Intermediate-sulfidation epithermal veins – immediate focus
- Copper Porphyry targets – possible longer-term evaluation

Existing infrastructure in a mature mining region in B.C.

Minor historic production since 1912, ~9km of underground development

High-grade NI 43-101 resource (2022)

Positive metallurgy in 1988 and 2022

- Pilot plant recoveries of up to 83% Au, 95% Ag, 93% Cu, 91% Pb and 98% Zn
- Additional metallurgical work underway

Ongoing drilling demonstrates expansion

- 69,259m (189 holes) completed by Equity Metals since late 2020

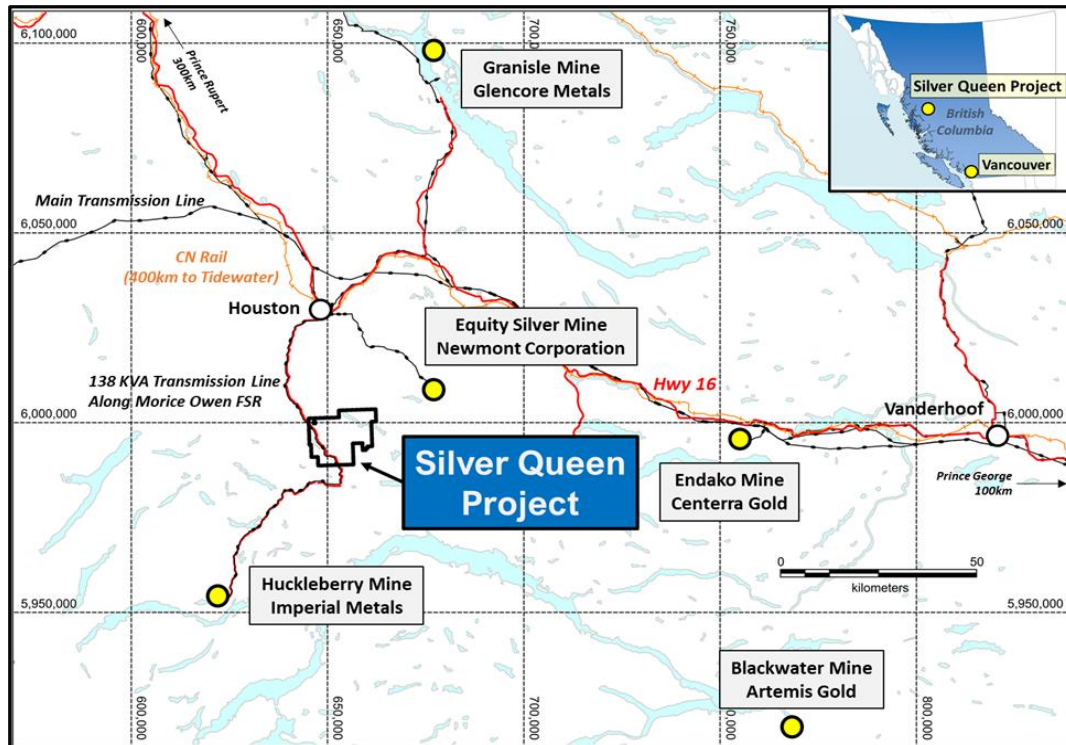


Silver Queen Project

Superior Location & Infrastructure

Near major deposits/mines including Berg, Equity Silver, Endako, Huckleberry, and Mt. Milligan

- 17 crown-granted titles and 46 tenure claims covering 18,871 ha in the Omineca Mining Division
 - 35 km south of the town of Houston, B.C., and 590 km north northwest of Vancouver, B.C.
 - Proximity to existing infrastructure including power, roads and rail
- Near four prominent producers (Glencore, Imperial Metals, Centerra Gold and Newmont)



Silver Queen Project

Mineral Resource - Open for Expansion

Silver Queen Mineral Resource Estimate (NI 43-101 Compliant, Dec. 1, 2022) (C\$100 NSR cut-off)

Indicated Resources		Average Grade						Contained Metal							
Zone	Tonnes (kt)	Ag (g/t)	Au (g/t)	Cu (%)	Pb (%)	Zn (%)	AgEq (g/t)	AuEq (g/t)	Ag TrOz (kcozs)	Au TrOz (kcozs)	Cu (Mlbs)	Pb (Mlbs)	Zn (Mlbs)	AgEq TrOz (kcozs)	AuEq TrOz (kcozs)
No. 3 and NG3 Veins	2,942	150	2.45	0.25	0.7	3.8	569	6.9	14,168	232	16	43	249	53,852	657
Camp / Sveinson Veins	514	412	0.31	0.19	0.4	1.5	541	6.5	6,808	5	2	5	17	8,940	108
Total	3,455	189	2.13	0.24	0.6	3.5	565	6.9	20,976	237	18	48	267	62,792	765
Inferred Resources															
No. 3 and NG3 Veins	257	110	1.94	0.32	0.2	1.1	361	4.4	911	16	2	1	6	2,975	36
Camp / Sveinson Veins	1,664	176	0.64	0.22	0.6	2.1	366	4.4	9,387	34	8	22	78	19,562	237
Total	1,920	167	0.82	0.23	0.5	2.0	365	4.4	10,298	50	10	23	84	22,536	273

- 1) The current Mineral Resource Estimate was prepared by Garth Kirkham, P.Geo., of Kirkham Geosystems Ltd and Eugene Puritch, P. Eng., FEC, CET and Fred Brown, P. Geo. of P&E Mining Consultants Inc. ("P&E"), Independent Qualified Persons ("QP"), as defined by National Instrument 43-101.
- 2) All Mineral Resources have been estimated in accordance with Canadian Institute of Mining and Metallurgy and Petroleum ("CIM") definitions, as required under National Instrument 43-101 ("NI43-101").
- 3) Mineral Resources were constrained using continuous mining units demonstrating reasonable prospects of eventual economic extraction.
- 4) Silver and Gold Equivalents were calculated from the interpolated block values using relative process recoveries and prices between the component metals and silver to determine a final AgEq and AuEq values.
- 5) Silver and Gold Equivalents and NSR\$/t values were calculated using average long-term prices of \$20/oz silver, \$1,700/oz gold, \$3.50/lb copper, \$0.95/lb lead and \$1.45/lb zinc. All metal prices are stated in \$USD. The C\$100/tonne NSR cut-off grade value for the underground Mineral Resource was derived from mining costs of C\$70/t, with process costs of C\$20/t and G&A of C\$10/t. Process recoveries used were Au 70%, Ag 80%, Cu 80%, Pb 81% and Zn 90%.
- 6) Grade capping was performed on 1m composites for the No. 3 and NG-3 veins and whole vein composites for the Camp and Sveinson veins. For the No. 3 and NG-3 veins Inverse distance cubed (1/d³) was utilized for grade interpolation for Au and Ag and inverse distance squared (1/d²) was utilized for Cu, Pb and Zn. Inverse distance squared (1/d²) was used for all metals in the Camp and Sveinson veins.
- 7) A bulk density of 3.56t/m³ was used for all tonnage calculations in the No. 3 and NG-3 veins. A variable density with a 3.15 average was used for the Camp and Sveinson veins.
- 8) Mineral Resources are not Mineral Reserves until they have demonstrated economic viability. Mineral Resource Estimates do not account for a Mineral Resource's mineability, selectivity, mining loss, or dilution.
- 9) An Inferred Mineral Resource has a lower level of confidence than that applying to an Indicated Mineral Resource and must not be converted to a Mineral Reserve. It is reasonably expected that the majority of Inferred Mineral Resources could be upgraded to Indicated Mineral Resources with continued exploration.
- 10) All figures are rounded to reflect the relative accuracy of the estimate and therefore numbers may not appear to add precisely.

Silver Queen Project

Low Sulphide Veins

SQ21-034 48.55-48.85 m: 10,073 g/t Ag, 0.17% Cu, 0.08% Pb, 0.34% Zn



SQ21-049 131-131.3m: 3,235g/t Ag, 0.05% Cu, 0.64% Pb, 2.31% Zn



Silver Queen Project

High Sulphide Veins

SQ21-033 175.77-176 m: 2.1 g/t Au, 166g/t Ag, 0.04% Cu, 4.71% Pb, 9.26% Zn



SQ21-051: 414.15-414.5 m: 2.0g/t Au, 172g/t Ag, 0.1% Cu, 4.5% Pb, 6.6% Zn



Silver Queen Project

2025-26 Exploration

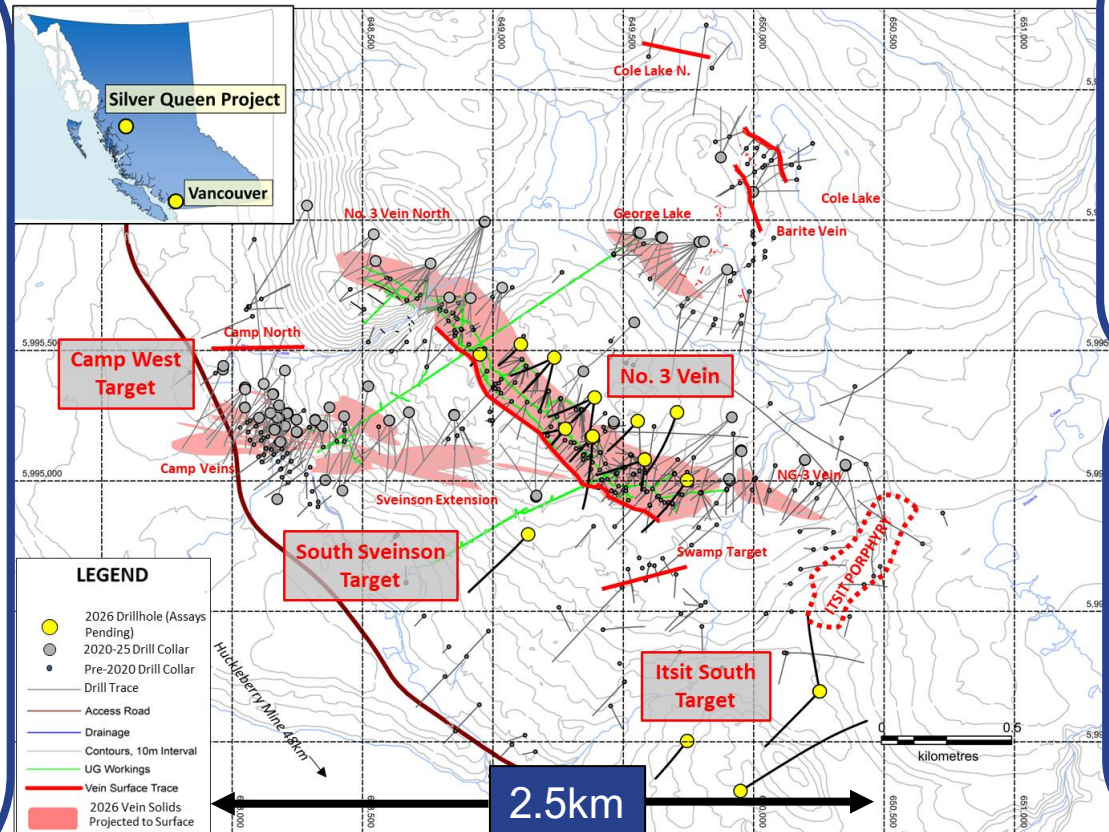
Drilling continues to systematically extend and delineate new vein sets

2025 Drilling

- Targeted the No. 3 North extensions
- 21 holes totaling 8,174 metres;
- No. 3 Vein extended 650m to the Northwest and to depths of up to 450m below surface
- Surface program to identify new exploration targets

2026 Drilling

- Winter and Spring drilling **(completed)**



2026 Phase I Drilling

- 17 holes totaling 5,719 metres on the No. 3 Vein **(completed)**
- Targeted a 1km segment to validate historic drilling
- Provides material for further metallurgical test work

2026 Phase II Drilling

- 5 holes totaling 2,526 metres **(completed)**
- New “Greenfields” targets tested
- Assays Pending

Silver Queen Project

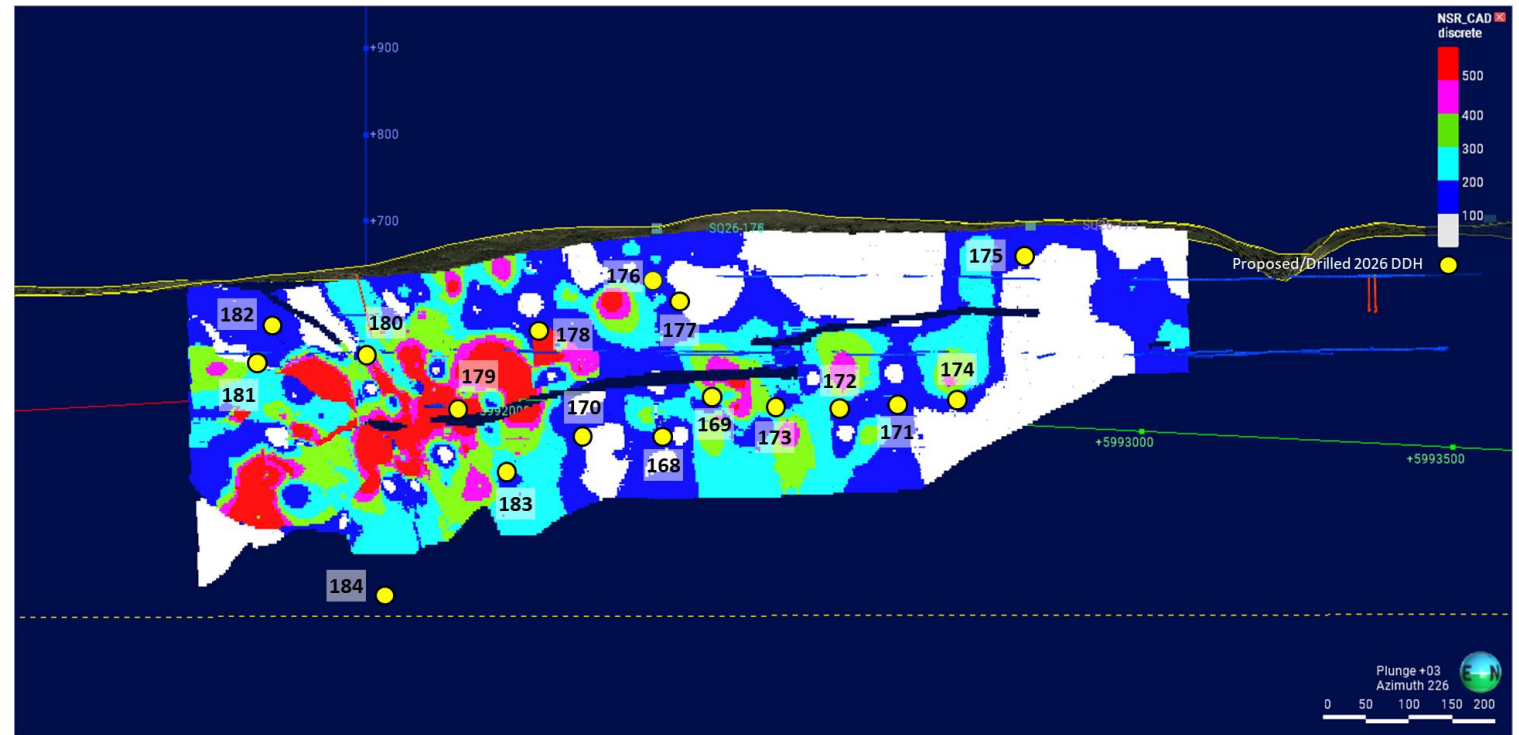
2026 Drill Targeting – No. 3 Vein

Objectives of Q1 2026 Drilling

- Seventeen holes completed totaling 5,719m, *assays pending*
- Drilling tested gaps in the historic drill pattern that could add mineralization in certain areas as well as one expansion drillhole
- Much of the No. 3 Vein mineral resources are adjacent to existing historic underground access which could accelerate development

2022 Mineral Resource Estimate Long Section

No. 3 Vein Due Diligence Drilling



For details on NSR Calculation, refer to 2022 resource estimate available on [sedar](#) and on company's website

Silver Queen Project

Exploration History and Outlook

Silver Queen Property – Project Outlook

- '25 Q4: Modelling of drill data at George Lk , No. 3 North targets and Camp - Sveinson deposits; including recent drilling at No. 3 North, Camp and other targets – **Completed**
- '26 Q3: Mineral Resource Update – **targeting September**
- '26 Q1-Q4: Re-habilitate access to the underground workings - Lidar scan of the workings – **Permitting completed**
- '26 Q3: Work to evaluate a PEA product
- '26 late Q3: PEA Technical Report (assuming positive review)
- '26 Q1-Q4: New Exploration – \$3.0M exploration planned and funded
 - Due diligence drilling on the No. 3 Vein – **Completed, Assays Pending**
 - Drilling downdip in connector zone – **Planned for Q3-Q4 2026**
 - New targeting in the South Itsit area – **Initial Drilling Completed, Assays Pending**

Arlington Property

Property Summary

District-scale property in southern British Columbia

- *Nine tenure claims covering 3,584ha in the Greenwood Mining District within the Okanagan sub-terrane of the prolific Quesnel Terrane*
- *Year-round access by Highway 33 from the south via the community of Rock Creek and from the north via Kelowna*
- *Moderate rolling terrane with extensive Logging Roads allows access into and throughout the Property*

Potential analogue to known productive historic mines:

- *Buckhorn Mine (+1Moz high grade historic Au production) from Au-Cu magnetite skarn*
- *Phoenix Mine (1Moz Au, 6Moz Ag and 500Mlb Cu production) from Au-Cu magnetite skarn*
- *Beaverdell Mining (35Mozs Ag production from) high-grade polymetallic veins*



Arlington Project

Background and History

Small-scale mining activity starting 130 years ago

- *Historic placer claims from mining starting in late 1880s with the source of gold not found*
- *Multiple new discoveries in an area with only sporadic exploration since late 1880s*
- *High-grade Rock Sampling results – up to 11.67g/t Au, 3.22% Cu and >1% Mo*
- **Four Deposit Target Types Identified:**
 1. *High-grade Au-enriched poly-metallic quartz veins Arlington area;*
 2. *Cu magnetite skarn Arlington and Rona areas;*
 3. *Intrusion related Au-As veins identified in the Fresh Pots target area; and*
 4. *Cu-Ag-Mo porphyry system in the Rona area*



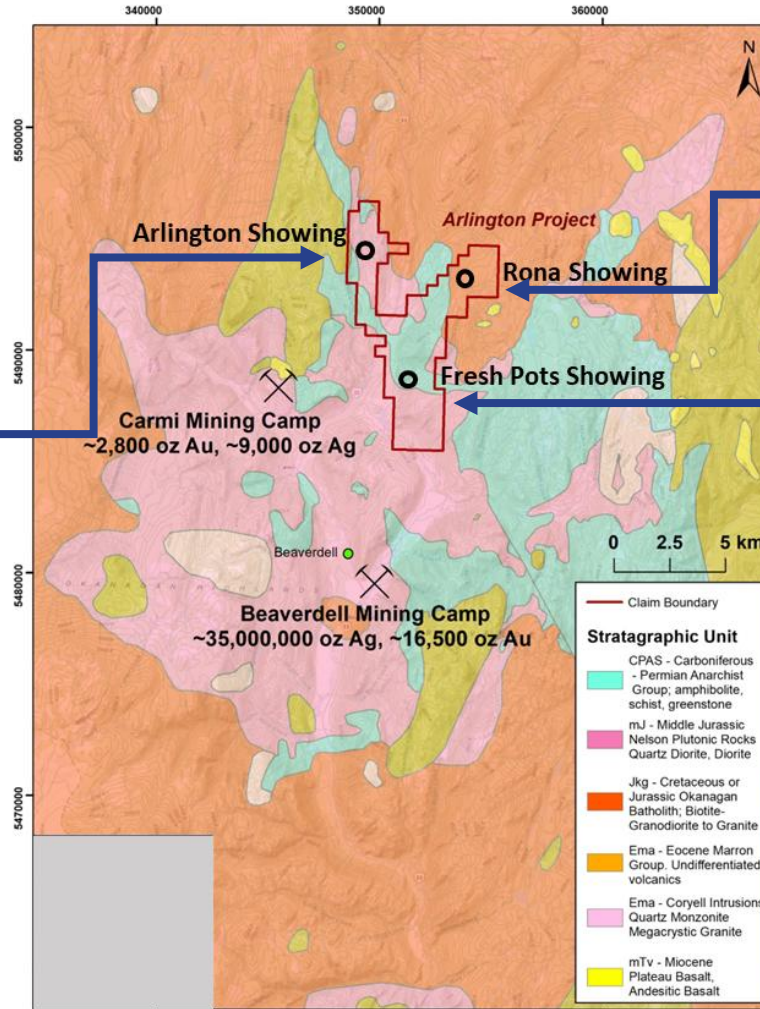
Historic Adit Targeting Cu-Au Skarn on the Property

Arlington Project

Geology and Target Types

Arlington Showings

- Polymetallic veins and Replacements
- Significant historical workings reflect a long exploration history dating back to the late 1880's
- 13 Mineral occurrences include:
 - Polymetallic Quartz Veins
 - Disseminations/Replacement on shear/vein margins
 - Magnetite Cu Skarn



Rona Cu-Mo-Ag Target

- Large Cu-Ni-Mo-Ag soil anomaly
- Mineralized mafic/ultramafic intrusion
- Skarn potential in adjacent sedimentary rocks

Fresh Pots Au-Ag Target

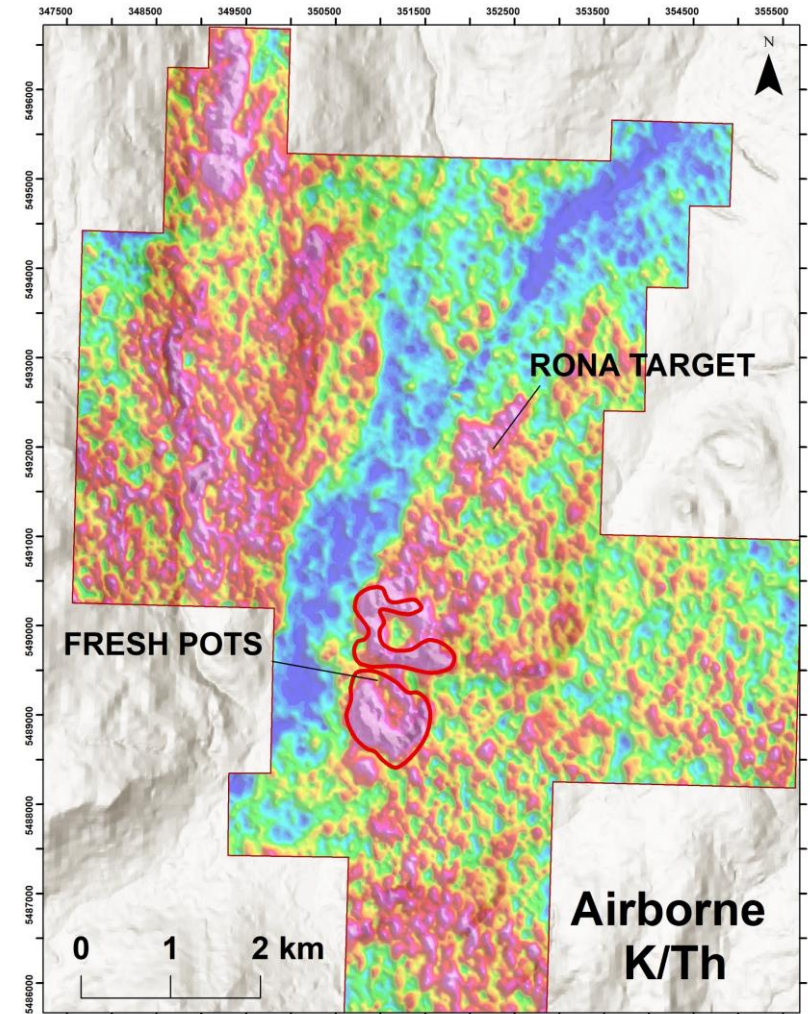
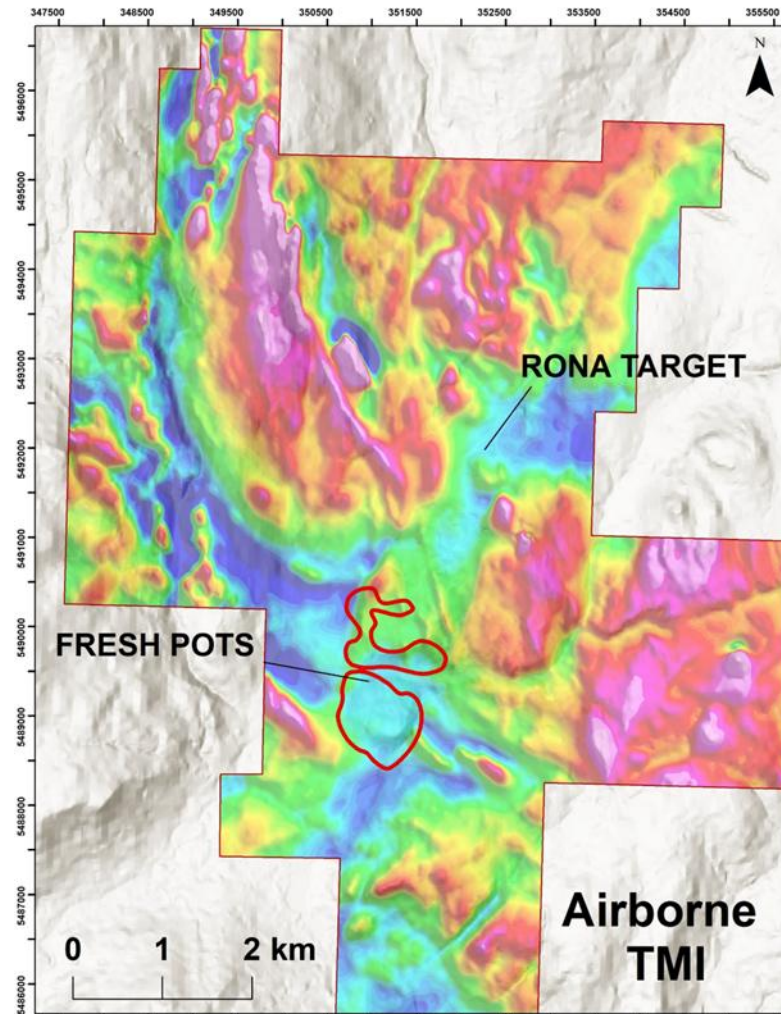
- Drill ready Intrusion-related gold target
- Large 2km x 1km Au-in-soil anomaly associated with Ag-As-Sb-Bi-W
- Historic Au-Placer Deposits
- 3,407m drilling completed

Arlington Project

Geophysical Surveys

Airborne Magnetic - Radiometric Survey

- Property-wide Airborne Magnetic Survey flown in January 2025
- The Fresh Pots soil anomaly is characterized by a prominent magnetic low and
- An elevated K/Th radiometric signature identified in an airborne magnetic/radiometric survey flown over the entire 5,387ha Arlington property in January 2025



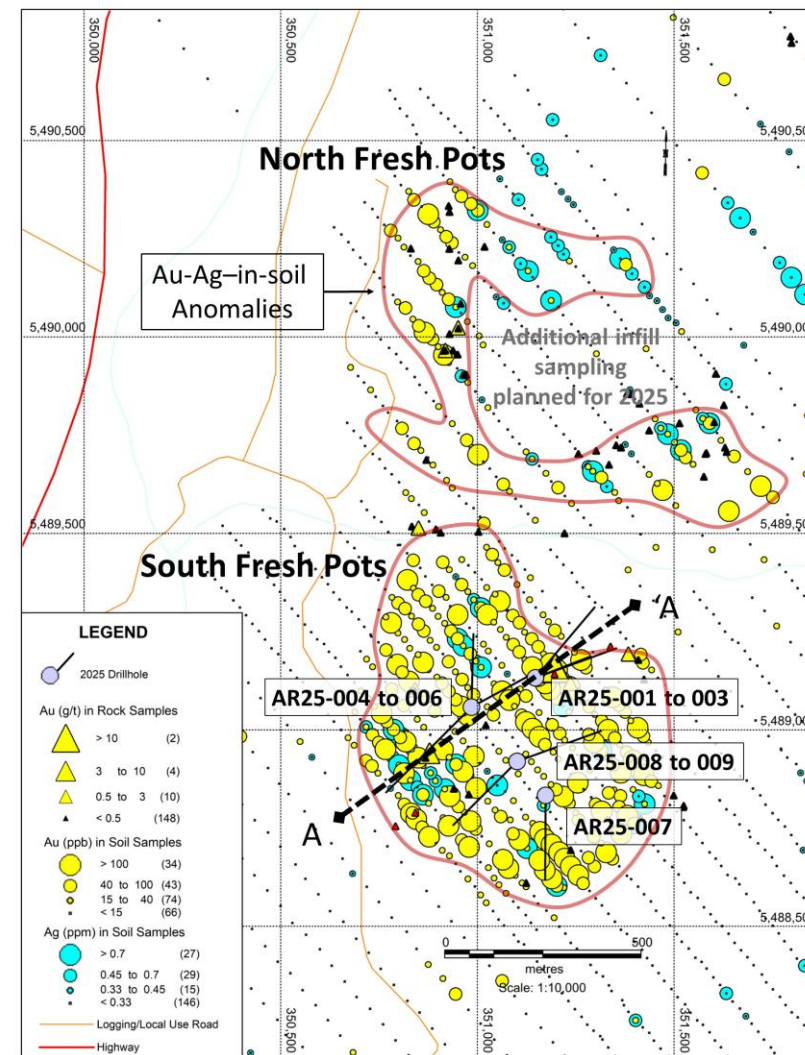
Arlington Project

Fresh Pots Au-Ag Target

2025 Drilling

- Nine holes totalling 3,407m completed
- Drilling targeted three clusters of Au-Ag in soil anomalies in the south Fresh Pots anomaly

Hole #	From (m)	To (m)	Interval (m)	Au (g/t)	Cu (%)	AuEq (g/t)
AR25-001	13.9	15.5	1.6	3.9	0.29	4.3
AR25-001	42.0	52.0	10.0	0.3	0.02	0.4
AR25-002	12.8	13.2	0.4	6.8	0.10	6.9
AR25-002	112.5	124.0	11.5	0.3	0.01	0.3
AR25-002	184.7	191.0	6.3	0.4	0.05	0.4
AR25-003	14.7	15.1	0.4	7.6	0.14	7.8
AR25-003	61.0	63.0	2.0	1.0	0.01	1.0
AR25-004 inc.	118.0	125.0	7.0	1.2	0.03	1.2
	119.3	119.8	0.5	12.0	0.00	12.0
AR25-004	242.0	242.6	0.7	2.7	0.04	2.7
AR25-005	9.2	10.2	1.0	0.5	0.03	0.5
AR25-005	55.1	55.4	0.4	1.3	0.03	1.3
AR25-005	110.5	112.5	2.0	3.1	0.01	3.1
AR25-005	123.0	123.7	0.7	1.2	0.03	1.2
AR25-006	73.5	73.9	0.4	7.7	0.23	8.0
AR25-006	101.8	103.0	1.2	0.8	0.02	0.8
AR25-007	41.4	44.2	2.8	1.2	0.04	1.2
AR25-008	4.8	6.0	1.3	0.9	0.05	1.0
AR25-008	260.0	262.0	2.0	0.6	0.00	0.6
AR25-009	75.6	76.5	0.9	0.6	0.02	0.6



Arlington Project

Rona Cu-Mo Porphyry Target

- *Greenfields discovery with several undocumented workings*
- *Pyroxenite intrusive associated with a strong Cu-Ni anomaly*
- *Argillic alteration mapped extensively in metasedimentary rocks. The source of alteration is unknown*
- *Samples assay up to >1% Mo, 0.61% Cu, 0.6g/t Au and 32.4g/t Ag*
- *Further surface work planned for 2025 to upgrade targeting*

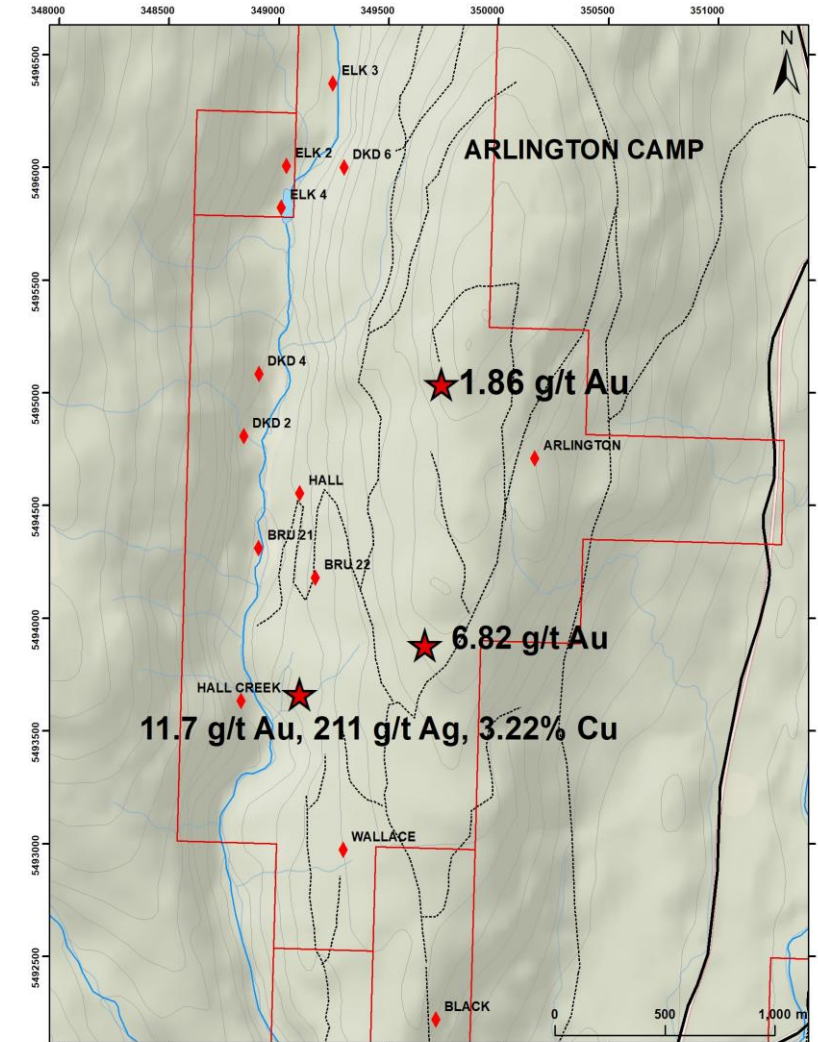


Example of Rock from Vein in Rona Area

Arlington Property

Arlington Epithermal Au Target

- Staked by technical team in 2015, work performed in 2015, 2017, 2018 comprising soil surveys, ground magnetic/VLF surveys and prospecting
- All 13 Historical known showings revisited; mineralization confirmed. Highlights:
 - Arlington – 2.56 % Cu, 131 g/t Ag
 - Bru 22 – 10.89 g/t Au
- New Showings Discovered in 2022 - Quartz Veins and Breccias in old undocumented workings.
 - Arlington North – 1.86 g/t Au, 22 g/t Ag, 1.07% Cu
 - Arlington South – 11.67 g/t Au, 211 g/t Ag, 3.22% Cu
- +5km Strike Length now delineated by sampling
- Further work required to determine best drill targets within the +5km of strike length



2022 Sampling Highlights on Arlington Trend

Arlington Property – Project Outlook

‘26Q2 - Q3: Infill soiling and prospecting to upgrade North Fresh Pots and other targets

‘26Q4: Drilling to test new targets

Budget estimate: C\$0.25 to C\$1.2M

Why Invest In Equity Metals?

*Providing Investment Opportunities by Unlocking the Demand for Critical Metals
Through Exploration in British Columbia, Canada*



Balanced Portfolio
Exposure to Precious, Base and EV
Metals; Diamonds

equitymetalscorporation.com

2024 Fall Silver Queen Drilling
+17,000m Drilling Complete, Extends
Known Mineralized zones
Exceptional Ag-Au Assays; Further
Exploration Upside

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New Arlington Acquisition
New Au-Ag Targets Identified
2025 Drill Programs Completed
Silver Queen Mineral Resource
Update Pending

Equity Metals Corporation

Questions?

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